

COVER SHEET

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S.E.C. Registration Number

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| P | I | L | I | P | I | N | A | S | | S | H | E | L | L | | P | E | T | R | O | L | E | U | M | | | | | |
| C | O | R | P | O | R | A | T | I | O | N | | | | | | | | | | | | | | | | | | | |
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(Company's Full Name)

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| S | T | . | | C | O | R | . | | 9 | T | H | | A | V | E | . | , | | B | O | N | I | F | A | C | I | O | | |
| G | L | O | B | A | L | | C | I | T | Y | , | B | R | G | Y | . | | F | O | R | T | | | | | | | | |
| B | O | N | I | F | A | C | I | O | , | T | A | G | U | I | G | | C | I | T | Y | , | | M | E | T | R | O | | |
| M | A | N | I | L | A | | 1 | 6 | 3 | 5 | | | | | | | | | | | | | | | | | | | |

(Business Address, No. Street City/Town/Province)

| |
|----------------------------|
| ATTY. MARK HADRIAN P. GAMO |
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Contact Person

| |
|-------------------|
| +(632) 3 499 4001 |
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Company Telephone Number

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|---|---|
| 1 | 2 |
|---|---|

Month

| | |
|---|---|
| 3 | 1 |
|---|---|

Day

Fiscal Year

| |
|------|
| 17-C |
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FORM TYPE

| | |
|---|---|
| 0 | 5 |
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Month

| | |
|---|---|
| 0 | 9 |
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Day

2nd Tuesday of May
Annual Meeting

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| CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE DATED 14 OCTOBER 2016 |
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Secondary License Type, If Applicable

| | | | |
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| M | S | R | D |
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Dept. Requiring this Doc.

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Amended Articles Number/Section

| |
|-----|
| 318 |
|-----|

Total No. of Stockholders
(As of 31 January 2023)

Total Amount of Borrowings

| |
|--|
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|--|

Domestic

| |
|--|
| |
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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I. D.

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Cashier

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| STAMPS |
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. 28 February 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number 14829 3. BIR Tax Identification No. 000-164-757
4. Pilipinas Shell Petroleum Corporation
Exact name of issuer as specified in its charter
5. Taguig City, Metro Manila, Philippines 6. (SEC Use Only)

Province, country or other jurisdiction Industry Classification Code:
of incorporation
7. 41st Floor, The Finance Center, 26th Street corner 9th Avenue
Bonifacio Global City, Brgy. Fort Bonifacio Taguig City, Metro Manila 1635
Address of principal office Postal Code
8. (632) 3 499 4001
Issuer's telephone number, including area code
9. N/A Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
|---------------------|---|

| | |
|--------|---------------|
| Common | 1,613,444,202 |
|--------|---------------|

11. Indicate the item number reported herein: **Item 9 - Other Events**

Item 9 - Other Events


Following a competitive tender process, Pilipinas Shell Petroleum Corporation ("SHLPH") secured a five-year loan amounting to PhP9 billion evenly split with the Bank of the Philippines Islands ("BPI") and Metrobank. This also renews an existing 5-year loan with BPI maturing on March 8, 2023. The loan will reduce SHLPH's exposure to short-term volatilities in the market as it benefits from the low interest rate for its cash requirements.

Please let us know if you have any questions.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, SHLPH has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 28 February 2023


MARK HADRIAN P. GAMO
Corporate Secretary