

COVER SHEET

1 4 8 2 9

S.E.C. Registration Number

P I L I P I N A S S H E L L P E T R O L E U M
 C O R P O R A T I O N

(Company's Full Name)

4 I S T F L R . F I N A N C E C E N T E R , 2 6 T H
 S T . C O R . 9 T H A V E . , B O N I F A C I O
 G L O B A L C I T Y , B R G Y . F O R T
 B O N I F A C I O , T A G U I G C I T Y , M E T R O
 M A N I L A 1 6 3 5

(Business Address, No. Street City/Town/Province)

ATTY. ELLIE CHRIS C. NAVARRA

Contact Person

+(632) 3 499 4001

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

17-C

FORM TYPE

0 5

Month

1 1

Day

2nd Tuesday of May
Annual Meeting

CERTIFICATE OF
 PERMIT TO OFFER
 SECURITIES FOR
 SALE DATED 14
 OCTOBER 2016

Secondary License Type, If Applicable

M S R D

Dept. Requiring this Doc.

Amended Articles Number/Section

326

Total No. of Stockholders
 (As of 31 October 2021)

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I. D.

Cashier

STAMPS

Item 9 - Other Events

SEC Grants SHLPH's Equity Restructuring

Pilipinas Shell Petroleum Corporation ("SHLPH") has received today, 10 November 2021, the Certificate of Approval of Equity Restructuring dated 05 November 2021 from the Securities and Exchange Commission (the "Commission"). Accordingly, SHLPH's deficit amounting to PhP4,304,059,000.00 in its Audited Financial Statements as of 31 December 2020 is wiped out against its additional paid-in capital ("APIC") of PhP26,161,736,000.00. Said approval is subject to the condition that SHLPH's remaining APIC of PhP21,857,677,000.00 shall not be used to wipe out future losses without the approval of the Commission.

As previously disclosed, the Board of Directors of SHLPH approved its equity restructuring at its Regular Meeting held on 25 March 2021.

Please refer to the attached Certificate of Approval of Equity Restructuring.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Corporation has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 10 November 2021


ELLIE CHRIS C. NAVARRA
Corporate Secretary