

112122016000771



# SECURITIES AND EXCHANGE COMMISSION

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Company Information

0000014829 SEC Registration No.

PILIPINAS SHELL PETROLEUM CORP (NEW) Company Name

Industry Classification Mfg. Ofgas; Distribution Ofgaseous Fuels Through Mains

Company Type Stock Corporation

#### **Document Information**

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17-C (FORM 11-C:CURRENT DISCL/RPT) **Document Type** 

17-C **Document Code** 

Period Covered December 09, 2016

No. of Days Late

**CFD** 

Department

Remarks

# **COVER SHEET**

|   | 1 4                            |                                 |
|---|--------------------------------|---------------------------------|
|   |                                | S.E.C. Registration Number      |
| P I L I P I N A S S H E L                 | L PETR                         | OLEUM                           |
| C O R P O R A T I O N                     |                                |                                 |
|   |                                |                                 |
|   |                                |                                 |
| (Comp.                                    | any's Full Name)               |                                 |
|   |                                |                                 |
| 1 5 6 V A L E R O S T                     | S A L C E D                    | O VILLAGE                       |
| M A K A T I C I T Y  (Business Address.)  | No. Street Ctity/Town/Province |                                 |
|   | •                              |                                 |
| ATTY. CHARLES EDWARD                      |                                | 499-4870                        |
| M. CHENG<br>Contact Person                |                                | Company Telephone Number        |
| 1 2 3 1 1 7                               | - C                            | 3rd Tuesday of May              |
| Month Day FOR                             | M TYPE                         | .Month Day                      |
| Fiscal Year                               |                                | Annual Meeting as per By-Laws   |
| Securities r                              | registered                     |                                 |
| pursuant to<br>and 12 of the              | Sections 8                     |                                 |
| Sections 4                                | and 8 of the                   |                                 |
| RSA Secondary License                     | Type, If Applicable            |                                 |
|   |                                |                                 |
| MSRD                                      |                                |                                 |
| Dept. Requiring this Doc.                 |                                | Amended Articles Number/Section |
| 6   | Tota                           | Amount of Borrowings            |
| Total No. of Stockholders                 | Domestic                       | Foreign                         |
|   |                                |                                 |
| To be accomplished by SEC Personnel conce | erned                          |                                 |
|   |                                |                                 |
| File Number                               | LCU                            |                                 |
|   |                                |                                 |
| Document I. D.                            | Cashier                        |                                 |
| CTAMADS                                   |                                |                                 |
| STAMPS                                    |                                |                                 |
|   |                                |                                 |

# SECURITIES AND EXCHANGE COMMISSION

# SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1.  | 09 December 2016 Date of Report (Date of earliest event reported)   |   |                              |  |  |  |  |
|-----|---|---|------------------------------|--|--|--|--|
| 2.  | SEC Identification Number 14829 3. BIR Tax Identification No. 000-164-757   |   |                              |  |  |  |  |
| 4.  | <ul> <li>Pilipinas Shell Petroleum Corporation</li> <li>Exact name of issuer as specified in its charter</li> </ul> |   |                              |  |  |  |  |
| 5.  | . <u>Makati City, Metro Manila, Philippines</u>   | 6.  | (SEC Use Only)               |  |  |  |  |
|     | Province, country or other jurisdiction of incorporation  | Industry Classifica   | ation Code:                  |  |  |  |  |
| 7.  | . <u>Shell House, 156 Valero St., Salcedo Village, Bro</u><br>Address of principal office                           |   | y <u>1227</u><br>Postal Code |  |  |  |  |
| 8.  | . (63 2) 4994001<br>Issuer's telephone number, including area code  |   |                              |  |  |  |  |
| 9.  | N/A Former name or former address, if changed since last report   |   |                              |  |  |  |  |
| 10. |   |   |                              |  |  |  |  |
|     |   | umber of Shares of Co<br>Outstanding and Amo<br>Outstanding | unt of Debt                  |  |  |  |  |
|     | Common Shares   | 1,613,444,20  | 2                            |  |  |  |  |
|     |   |   |                              |  |  |  |  |
|     |   |   |                              |  |  |  |  |

# 11. Indicate the item numbers reported herein: 9

# Item 9. Other Events

### Return of Shares to Selling Shareholders after Stabilization Trades

As previously disclosed, pursuant to the Stabilization Approval Letter dated 21 September 2016 issued by the Securities & Exchange Commission Market and Securities Regulation Department in relation to the price stabilization option for the initial public offering of PSPC's common shares, after the expiration of the thirty-day stabilization period on 02 December 2016, stabilization trades were executed for the following shares (the "Stabilization Shares"), broken down as follows:

| Total number of shares bought back | Average Price (PHP) |
|------------------------------------|---------------------|
| 4,002,110                          | 66.98               |

The foregoing shares were returned to the Shell Overseas Investments, B.V. ("SOI"), The Insular Life Assurance Company, Ltd. ("Insular") and Spathodea Campanulata, Inc. ("Spathodea") (collectively, the "Selling Shareholders"). Please find below distribution of the Stabilization Shares, as well as the shareholdings of the Selling Shareholdings before and after the return of the Stabilization Shares:

| Selling<br>Shareholder | Shareholdings<br>prior to 02<br>December | % of PSPC<br>outstanding<br>capital stock | Stabilization<br>Shares<br>returned | Shareholdings<br>after Return of<br>Stabilization | % of PSPC<br>outstanding<br>capital stock |
|------------------------|--|---|-------------------------------------|---|---|
| SOI                    | 2016<br>887,922,157                      | 55.03%                                    | 2,938,055                           | Shares<br>890,860,212                             | 55.21%                                    |
| Insular                | 254,609,844                              | 15.78%                                    | 842,481                             | 255,452,325                                       | 15.83%                                    |
| Spathodea              | 66,962,691                               | 4.15%                                     | 221,574                             | 67,184,265  | 4.16%                                     |

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 09 December 2016

ERWIN R. OROCIO Corporate Secretary