

COVER SHEET

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S.E.C. Registration Number

P	I	L	I	P	I	N	A	S		S	H	E	L	L		P	E	T	R	O	L	E	U	M				
C	O	R	P	O	R	A	T	I	O	N																		

(Company's Full Name)

1	5	6		V	A	L	E	R	O		S	T		S	A	L	C	E	D	O		V	I	L	L	A	G	E	
M	A	K	A	T	I						C	I	T	Y															

(Business Address, No. Street City/Town/Province)

ATTY. CHARLES CHENG

Contact Person

499-4877

Company Telephone Number

1	2		3	1
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Month

Day

1	7	-	C	
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FORM TYPE

3 rd	Tuesday	of	May	
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Month

Day

Annual Meeting as per By-Laws

Fiscal Year

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Secondary License Type, If Applicable

C	F	D
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Dept. Requiring this Doc.

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Amended Articles Number/Section

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Total No. of Stockholders

Total Amount of Borrowings

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I. D.

Cashier

<p>STAMPS</p>

11. Indicate the item numbers reported herein: 2

Item 5. Legal Proceedings

Item 9. Other Events

Item 5. Legal Proceedings

Update on the News Reports Re: Alleged Graft Case Filed Against Former President and Finance Secretary Including Current and Former Pilipinas Shell Petroleum Company Executives

Background:

As previously disclosed, news circulated on 14 September 2016 reporting that a complaint for Graft and Corruption was filed before the Office of the Ombudsman by former Customs Commissioner Napoleon Morales, former Batangas Customs Collector, Juan Tan, and publisher of Headline News Today, Lourdes Aclan against former President Benigno S. Aquino, III and former Finance Secretary Cesar Purisima. Certain current and former executives of the Corporation were allegedly included as respondents in the said complaint in relation to the Corporation's importation of Catalytic Cracked Gasoline and Light Catalytic Cracked Gasoline (CCG/LCCG) and Alkylate.

Update:

In an Order dated 24 October 2016 received on 03 November 2016, the Office of the Ombudsman directed the respondents to submit their respective Counter – Affidavits within ten (10) days from the date of receipt of the Order.

Item 9. Other Events

Media Release Re: Pilipinas Shell Debuts on the Philippine Stock Exchange

In compliance with the provisions of the Downstream Oil Industry Deregulation Act of 1998 which requires entities engaged in the oil refinery business to make a public offering of at least 10 % of its common stock and listing on an exchange, the Corporation debuted in the Philippine Stock Exchange, Inc. ("PSE") on 03 November 2016. The Initial Public Offering ("IPO") was led by J.P. Morgan as Global Coordinator and International Bookrunner and BPI Capital as Domestic Lead Underwriter and Domestic Bookrunner. Rotchschild served as Financial Advisor to the Corporation.

With the ringing of the bell ceremony at the opening of trading at the PSE, the Corporation became an officially listed company with the stock symbol "SHLPH". Initially offered at Php 67.00 per share, the Corporation offered 291 million shares last October, and is one of the largest companies in the Philippines by market capitalization at Php 108 billion.

The Corporation is the third company in the country to complete an IPO this year and is the 2nd largest IPO in the country so far in 2016. The Corporation's IPO was able to raise a total of Php 18,425 million and could raise as much as Php 19,497 million, if the overallotment option is exercised.

Mr. Cesar Romero, the newly-appointed Country Chairman of Shell Companies in the Philippines and President of the Corporation, noted that the Corporation aims to utilize its added capital to strategically expand its operations in the country. Further, the President of the Corporation added that being publicly listed opens more opportunities for the Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: 04 November 2016


ERWIN R. OROCIO
Corporate Secretary